



MEDIOBANCA

Press release

Notice is hereby given that the following documents for items no. 4 and no. 5 on the agenda for the Annual General Meeting of shareholders to be held on 28 October 2017 are now available at the Bank's headquarters and at emarketstorage.com and mediobanca.com (in the section entitled Corporate Governance/General Meetings 2017):

- ◆ Board of Directors' Report on Remuneration Policies
- ◆ Statutory Audit Committee Proposal to increase fee payable to external auditors for audit of the company's financial statements for the 2017-21 period.

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